



MONTHLY RELEASE NOTES

What's New in NextOS

17+

FEATURES

shipped this month

You can always find these updates inside NextOS: **Left Menu** → **Help Icon** → **What's New in NextOS**

Everything your school needs, in one place



Transport



Messages



Timetable



Attendance



Examination



Leave



Fee



Chat



LMS

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Please find below some of the highlights of this release

We're continuously working to make NextOS better — so you can accomplish tasks more easily, make smarter decisions, and breeze through your daily work. Here are the five updates from this release that will make the biggest difference to your day-to-day.

1

Roles & Permissions — Granular Screen & Access-Level Control

Cleaner, role-appropriate permission lists with no clutter from irrelevant screens, plus the ability to give a role visibility into records without allowing edits.

2

Multi-Month Installment Selection — Parent Payment View

Pay for multiple months — and multiple siblings — in a single transaction, in whatever order suits the parent, instead of paying one installment at a time.

3

Bulk TC Download from Student Exit

Download all Transfer Certificates in one click instead of downloading them one batch at a time.

4

Student Biometric Attendance — Shift-Aware Auto-Update & Manual Sync

Keeps student attendance current automatically and predictably, with full visibility into update timing and an on-demand refresh option — instead of manual syncing or guessing when data will update.

5

SchoolFeed — New "Add Recipients" UI

The "Add new post" flow has been redesigned around a new Add Recipients screen, with live recipient counts before you send.

You can always access these updates directly from your NextOS login: **Left Menu** → **Help Icon** → **What's New in NextOS**. The full details on every one of these — and everything else this release — start on the next page.

New Features

We've rolled out exciting new features to give you more control and flexibility in managing your day-to-day work on NextOS.

1. Staff

1.1 Excel Upload History for Staff Bulk Uploads

What's New: Staff bulk uploads now have a "Bulk Staff Upload History" page, mirroring the one already available for Student uploads. Each entry shows File Name, Upload Timestamp, Uploaded By, Total Entries, Invalid Entries (clickable — shows failure reasons), Status (e.g. "Staff uploaded," "Validation failed — please check Invalid entries," "Please upload Excel with mandatory columns"), and a downloadable backup file.

Benefit: Track exactly which staff records uploaded successfully and which failed — with the specific failure reason for each, plus a backup copy of every uploaded file — instead of guessing why an upload came up short.

Locate: Staff > Bulk Upload > View Upload History

← Bulk Staff Upload History

Search

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🔄

File Name	File Upload time stamp	Uploaded By	Total Entries	Invalid Entries	Status	backup file
StaffExcel_Upload1.xlsx	09-Jul-2026 01:12 PM	ADMIN USER	1	0	Staff uploaded	
StaffExcel_Upload2.xlsx	09-Jul-2026 01:11 PM	ADMIN USER	25	0	Validation passed	
StaffExcel_Upload3.xlsx	08-Jul-2026 04:47 PM	ADMIN USER	18	2	Staff uploaded	
StaffExcel_Upload4.xlsx	08-Jul-2026 11:05 AM	ADMIN USER	32	0	Validation passed	

Page: 1

Rows per page: 5

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1.2 Excel Upload for Staff Hierarchy Mapping

What's New: "Hierarchy Mapping" is now available as an upload type on the Staff Bulk Upload screen. Admins can download the Hierarchy Mapping template, fill in the Reporting Manager mapping for staff, and upload it the same way as other staff bulk uploads.

Benefit: Map reporting hierarchy for large staff lists in one upload instead of setting it up manually per staff member.

Locate: Staff > Bulk Upload > Hierarchy Mapping

← Staff Bulk Upload

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🔔

D

Select a file to upload. ☒ Staff Basic/Staff Advanced ☐ Staff Work Experience Details ☐ Staff competencies (Only 1,2 & 3 levels are allowed) ☐ Staff Attendance ☐ Staff Transport Attendance ☐ Staff RFID ☒ Hierarchy Mapping

⬆

Drag and drop excel file here, or [Browse](#)

Files allowed to upload are .XLS and .XLSX.

You can preview your changes on the next screen

Templates

View Upload History

🔍

Template Name	Columns	Description	Recommended For
☐ Staff Basic		Mandatory Details required to create a Staff record	Staff creation with limited data
☐ Staff Advanced	20 / 138 Select	All Details available to create a Staff record	Staff creation with all data
☐ Staff Experience		Work experience details of Staff	Updation of Staff records with Work Experience details
☐ Staff Competencies		Subject competencies of Staff	Updation of Staff records with Subject proficiencies
☐ Staff Attendance Code		Attendance Code of Staff	Updation of Staff with Attendance Code
☐ Staff RFID		RFID Code of Staff	Updation of Staff with RFID Code
☒ Hierarchy Mapping		Reporting Manager Mapping of Staff	Updation of Staff Reporting Hierarchy

Download without Data

Download with Data

2. Payment Gateway

2.1 Settlement Filter — Online Transactions

What's New: A Settlement Status filter (All / Settled / Not Settled — default "All") has been added to the Online Transactions screen. A new Settlement Status column also shows a Settled or Not Settled icon per transaction; other statuses show "—".

Benefit: Quickly isolate settled vs. unsettled transactions and see settlement status at a glance, without cross-checking separately.

Locate: Finance > Fee > Online Transactions

Online Transactions

1 Anomaly transactions exists for amount ₹3,120.00. please visit [adjustment screen](#) to act on it.

Module
Fee , Admission , In...

Academic Session
2026-2027

Transaction status
Successful , Failed , Pending , Ab...

Settlement status
Not Settled

Show Transactions from
02-Jul-2026 - 16-Jul-2026

Include NA in Payment ID

Search S.Student Name Or Admission No/T.Transaction No/P.Pay

INITIATED
77
Total payment attempts

OPENED GATEWAY
52
Reached payment screen

SUCCESSFUL
19
Captured by bank

FAILED
33
Declined by bank

ABORTED
25
Left without paying

SUCCESS RATE
36.54%

AMOUNT COLLECTED
₹2,30,392.00
Across successful transactions

Student Details	Initiation Date	Payer Details	Transaction ID	Payment ID	Payment Mode	Fee Amount (₹)	Paid Amount (₹)	Receipt ID	Payment Status	Settlement Status
H HARISH V NAIR A-2201 - X-A	15 Jul 2026 21:59:31	9000011111	NEPAY5843426 FEE	NA	NA	₹4,302.00	—	—	Aborted	—
S Rohan A-2202 - VI-A	15 Jul 2026 15:24:50	+919000022222 parent.contact@example.com	NEPAY5841848 FEE	pay_TDjhW43prreV	UPI	₹4,780.00	₹4,780.00	SSAKLM/-418	Successful	🕒
I ISHAAN K S A-2203 - UKG-A	15 Jul 2026 13:10:51	+919000033333 void@razorpay.com	NEPAY5841184 FEE	pay_TDhQX3oRVZqeB3	UPI	₹1,700.00	₹1,700.00	SSAKLM/-417	Successful	🕒
A ARJUN SURESH KUMAR A-2204 - LKG-A	15 Jul 2026 07:43:12	+919000044444 parent.contact@example.com	NEPAY5839296 FEE	pay_TDbqDqejvIHphC	UPI	₹1,700.00	₹1,700.00	SSAKLM/-416	Successful	🕒
D DEVAN R PILLAI A-2205 - I-A	15 Jul 2026 07:27:41	+919000055555 void@razorpay.com	NEPAY5839218 FEE	pay_TDbZbzTHXOm79T	UPI	₹5,600.00	₹5,600.00	SSAKLM/-415	Successful	🕒
R RAHUL A VARMA A-2206 - IX-A	15 Jul 2026 05:15:45	+919000066666 parent.contact@example.com	NEPAY5839839 FEE	pay_TDZNMk1qKk1G5s	UPI	₹2,520.00	—	—	Failed	—
R RAHUL A VARMA A-2206 - IX-A	15 Jul 2026 05:15:28	+919000066666 parent.contact@example.com	NEPAY5839838 FEE	pay_TDZKiDp8LHW0Kx	Debit_Card SBIN Visa	₹2,520.00	₹2,520.00	SSAKLM/-414	Successful	🕒
V VISHNU A THOMAS A-2207 - X-A	15 Jul 2026 05:12:23	+919000077777 parent.contact@example.com	NEPAY5839836 FEE	pay_TDZGu66UasGbBb	UPI	₹5,600.00	₹5,600.00	SSAKLM/-413	Successful	🕒

3. Transport

3.1 "My Trips" Now Available on iOS

What's New: The "My Trips" screen — previously available only on Android — is now available on the iOS app as well, letting attendants start trips and monitor live route status.

Benefit: iOS users get the same trip-initiation and live-tracking capability Android users already had, instead of being locked out of starting trips.

Locate: Mobile App (iOS) > Transport > My Trips

3.1 — My Trips: Now Available on iOS

Ticket 711629

Transport Menu

No SIM 1:17 PM 83%

Back Transport

My Trips

Live Route Status

My Transport Info

Track Your Bus

Trip Management

My Trips

No SIM 1:17 PM 83%

Back My Trips

UPCOMING

R001 S01

Next Education India Pvt Ltd. - Durgam Cheruvu Metro Station

Vehicle No.TG03 A 1000

05:00 PM - 05:50 PM

9 Passengers

>>> START TRIP

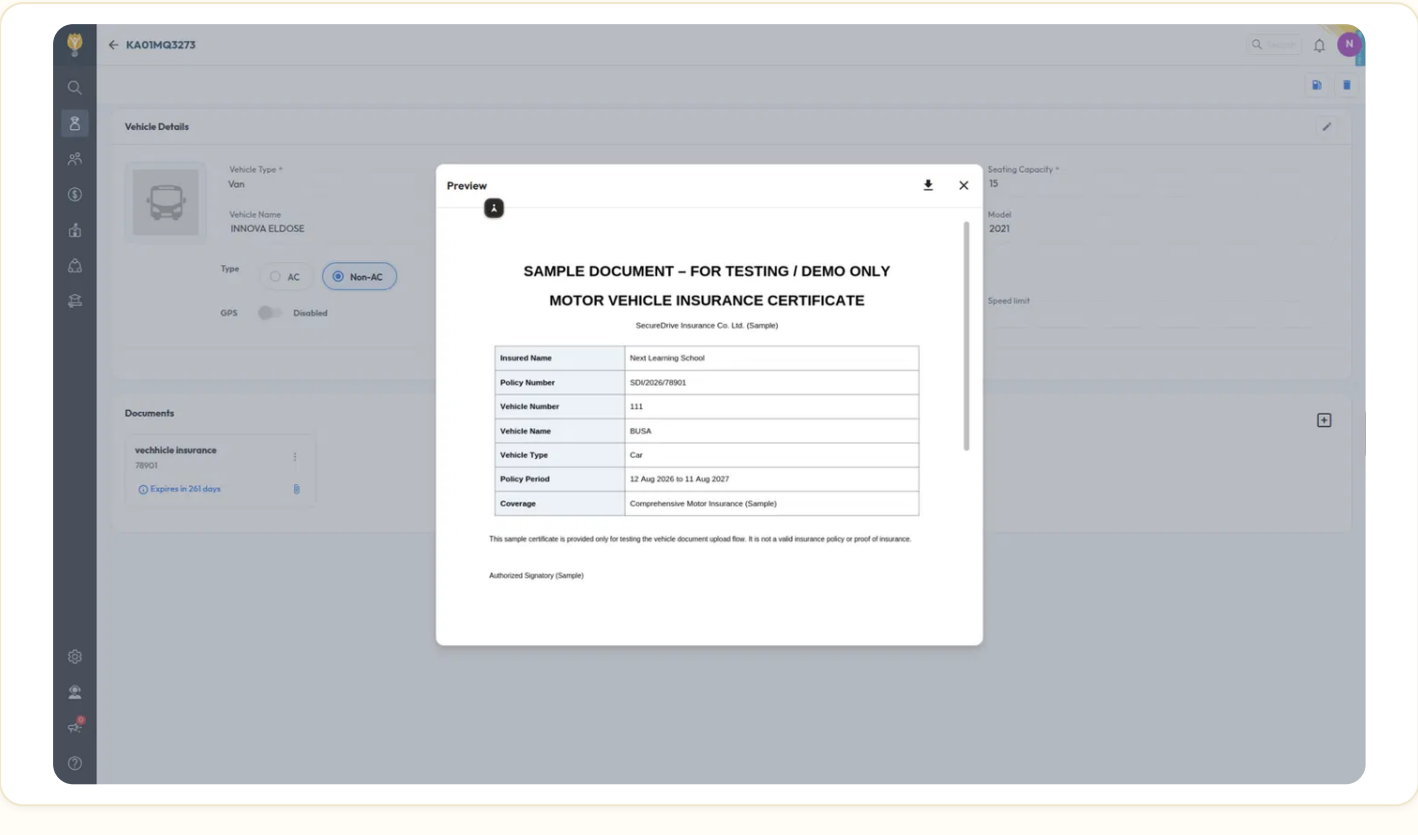
NextOS · July 2026 05

3.2 Vehicle Documents — Preview & Custom Document Types

What's New: Vehicle Documents now supports (1) an inline Preview option so uploaded documents can be checked instantly without downloading, and (2) custom, editable document types via "+ Add New Type," in addition to the existing predefined types (Road Tax Receipt, Insurance, Permits, etc.).

Benefit: Verify vehicle documents faster without downloading each one, and maintain any additional document type the school needs instead of being limited to a fixed list.

Locate: Transport > Vehicle Management > Vehicle Details > Documents



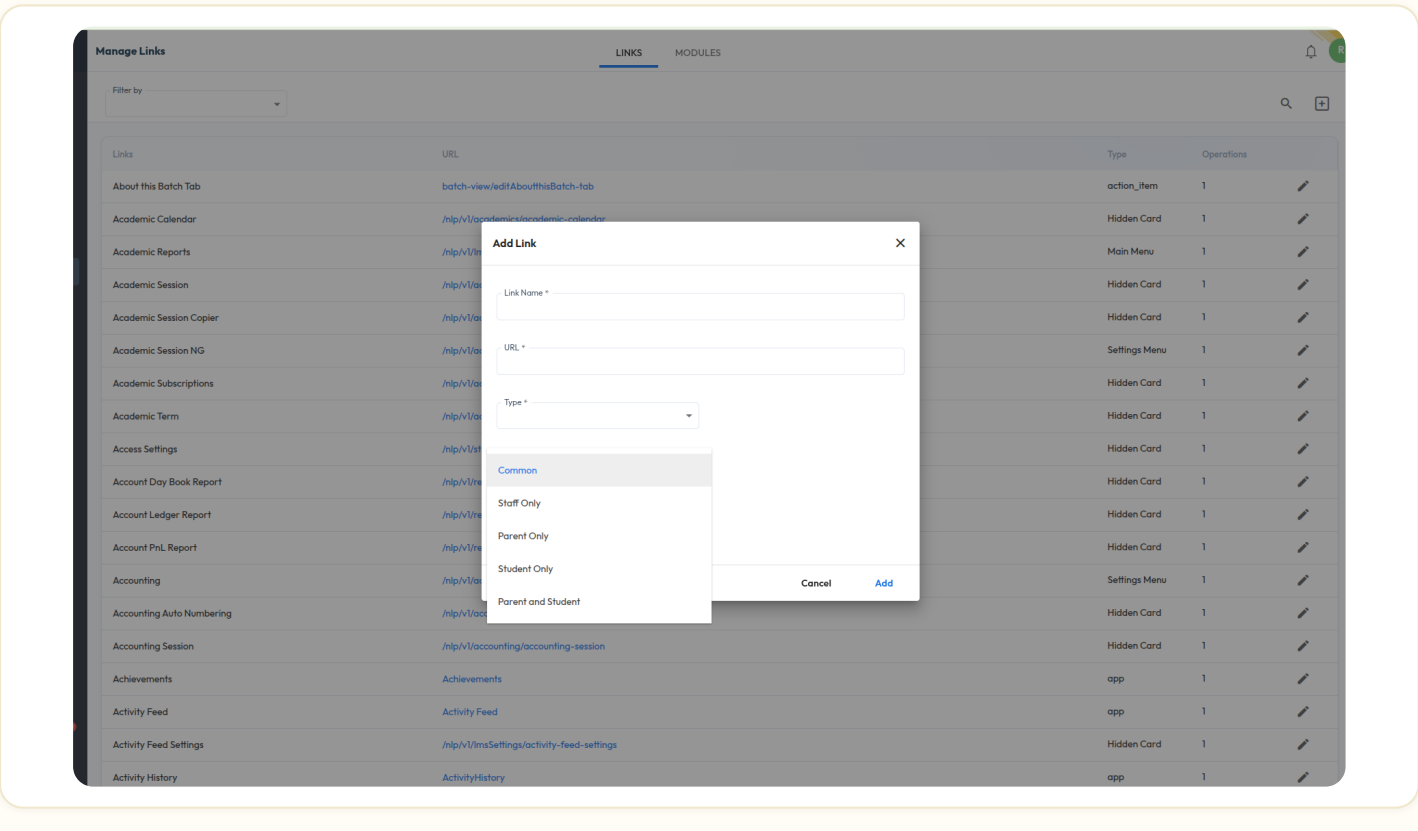
4. Student

4.1 Roles & Permissions — Granular Screen & Access-Level Control

What's New: Roles & Permissions has been overhauled for more precise control: (1) every screen is now marked as Common, Staff Only, Parent Only, Student Only, or Parent & Student, so role-specific screens (Fee Collection, Bank Reconciliation, Exam Mark Entry, Accounting Settings, etc.) don't appear where they don't apply; and (2) Readonly access is now supported for Student List, Staff List, and Student Behaviour, so a role can be granted view-only access to these.

Benefit: Cleaner, role-appropriate permission lists with no clutter from irrelevant screens, plus the ability to give a role visibility into records without allowing edits.

Locate: Settings > Roles & Permissions



4.2 Data Collection Forms — Parent Recipients for Student Module Integration

What's New: Forms integrated with the Student module can now be sent to Parents (Father/Mother) as recipients. If a form is published to both parents, either can submit first; the other parent can then view and edit that same response. Edits sync to the Student record on the next scheduled job run (approx. every 30 minutes).

Benefit: Collect and update student data directly from parents — including cases where either parent may respond — instead of relying on staff to enter it manually.

Locate: Academics > Forms > Add/Edit Form > Integration (Module: Student) > Share

The screenshot shows the 'Student Details - (Add/ Edit Form)' interface. The top navigation bar includes 'Builder', 'Rules', 'Settings', 'Integration', and 'Share' (which is selected). The left sidebar contains various icons for navigation. The main content area is titled 'SHARE WITH' and features a 'Select Recipients' checkbox that is checked. Below this is an 'Add Recipients' dropdown menu with a downward arrow, which is open, showing 'Parents' and 'Students' as options. A 'Save' button is located on the right side of the form.

Improvements

Refinements to existing screens across the platform.



1. School Setup

1.1

Gender Ratio for House & Section Allocation

Improvement: During admission confirmation, both the House and Section dropdowns now show a Male/Female count alongside the selection (e.g. House "Terra (8)" — Male: 4, Female: 4; Section "D (37/38)" — Male: 18, Female: 19). The count is now scoped to the specific class-section, not the overall branch total.

Impact: Helps admins make balanced House and Section allocation decisions at the point of confirmation, with accurate class-section-level numbers instead of a misleading branch-wide count.

Locate: Admission > Manage Admission > Confirm Admission

1.2

Attachment Preview in Message Approval

Improvement: Attachments on the Message Approval screen can now be previewed by clicking on them — opening a full document viewer (works for PDFs and other attachment types, not images only) with zoom, download, and print options.

Impact: Approvers can verify attachment content — like fee receipts or circulars — inline before approving, instead of approving blind or downloading separately.

Locate: Communication > Message Approval



2. Fee

2.1

Fee Custom Report — Optional Column Group (Row Group)

Improvement: The Row Group field in the Fee Custom Report builder now includes an "NA" option (alongside feeType, installment), making grouping optional instead of mandatory.

Impact: Build simpler, ungrouped reports when column/row grouping isn't needed.

Locate: Reports > Fee Custom Report Builder > Column Selection > Row Group

2.2

Multi-Month Installment Selection — Parent Payment View

Improvement: The Parent payment view now shows month toggle chips (e.g. Apr 26, Jun 26, Jul 26...) so parents can select or deselect installment months in any order, not just sequentially — across multiple children in one screen.

Impact: Pay for multiple months — and multiple siblings — in a single transaction, in whatever order suits the parent, instead of paying one installment at a time.

Locate: Fee > Collect Fee > Payment Details (Parent View)

2.3 Multi-Academic Year Selection — Student Ledger Report

Improvement: The Student Ledger Report's Academic Session filter is now a multi-select checklist (e.g. 2025-2026, 2026-2027), letting users pull data across more than one academic year at once instead of just one.

Impact: Compare or consolidate ledger data across multiple years in a single report run instead of generating one report per year.

Locate: Reports > Student Ledger Report > Academic Session

2.4 Fee Summary Widget — Total Fee Amount Column

Improvement: The Fee Summary widget (Administration Dashboard) previously showed only Collected Amount and Due Amount per class. It now also shows a Total Due Amount column (Collected + Pending Due combined) at both the summary level and per-class in the table, alongside Collected Amount and Pending Due Amount.

Impact: See the total fee amount for each class at a glance, instead of manually adding Collected and Due to get the full picture.

Locate: Administration Dashboard > Fee Summary



3. Student

3.1 Bulk TC Download from Student Exit

Improvement: A "Select [X] Students" option below the exited-students list lets admins select all students at once, enabling a "Bulk TC Download" button to download all generated Transfer Certificates together — removing the earlier per-batch download limit.

Impact: Download all Transfer Certificates in one click instead of downloading them one batch at a time.

Locate: Student > Student Exit > Exited tab > Select All Students > Bulk TC Download

3.2 "Person with Special Needs" Field — Student Custom Report

Improvement: The "Person with Special Needs" toggle (Student 360 > Miscellaneous Details, with a free-text detail field) is now available as a column in the Student Custom Report, alongside the other Miscellaneous Details fields already there (Learning Disability, Serious Disease/Incident, Disciplinary Issues).

Impact: Export and verify the list of students marked as Persons with Special Needs in Excel, instead of checking one student at a time in the Student List.

Locate: Reports > Student Custom Report > Student Details > Person With Special Needs



4. Attendance

4.1 Student Biometric Attendance — Shift-Aware Auto-Update & Manual Sync

Improvement: Yesterday's student attendance now updates automatically. For today or any older date, teachers can tap "Sync now" to update it manually.

Impact: Attendance stays accurate with no extra work for yesterday, and just one tap to refresh today or any older date.

Locate: Student > Attendance > (day view, when branch has biometric devices registered)

4.2 Leave-Applied Students Shown Separately in Quick Mark

Improvement: Quick Mark now splits the student list into "On Leave" (approved/applied leave, tagged with leave type and status — e.g. "Full Day · Approved" — shown at the top), "Absentees Selected," and "Other Students." A student on leave is no longer auto-marked Present on save; if they actually attended, the teacher can still move them into the absentee list to mark them Absent, otherwise they're retained as Leave. Cancelled/withdrawn/rejected leaves are treated as normal students. Works for single, multiple, or All classes.

Impact: Prevents leave days from being wrongly marked Present, while still letting teachers correctly mark a student Absent or Present if they showed up despite an on-file leave.

Locate: Student > Attendance > Quick Mark



5. Payment Gateway

5.1 Settlement API Failures — Manual Retry

Improvement: Settlement API failures are now displayed on screen with a manual Retry option (the system also keeps retrying automatically in the background).

Impact: Gives visibility into failed settlements and a way to act on them immediately, instead of waiting on silent background retries.

Locate: Settings > Finance > Payment Gateway



6. Library

6.1 Library Alerts for Parents

Improvement: Parent recipient selection is now available for Library alerts — Book Issue, Book Return, and Overdue Book Reminder — configurable by the school from the Alerts page. Previously these notifications went to students only.

Impact: Keeps parents informed of book issue, return, and overdue status directly, improving accountability and timely returns instead of relying on students to relay the information.

Locate: Library > Settings > Alerts

UI Updates

Clearer posting and leave workflows for staff and students.

What's New:

1.1 SchoolFeed — New "Add Recipients" UI

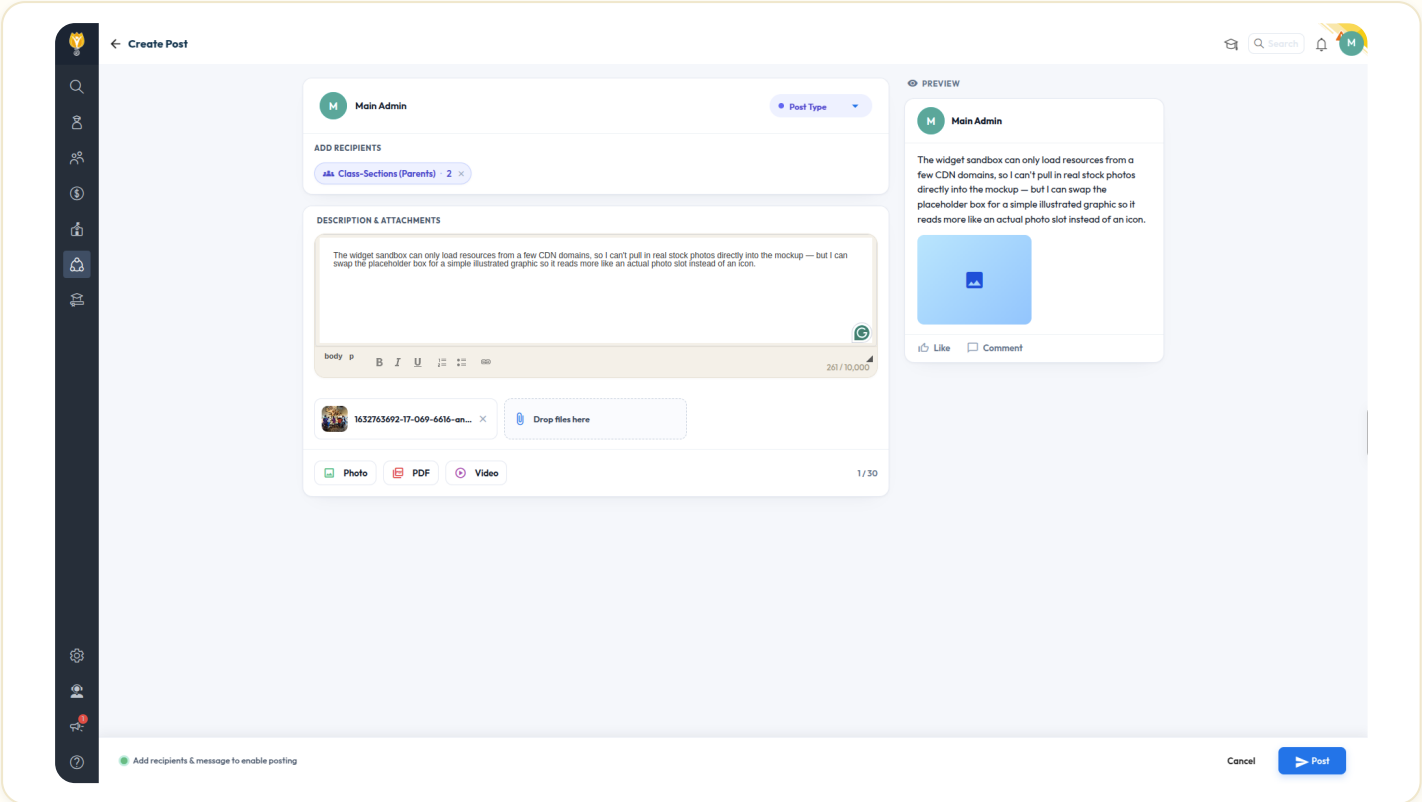
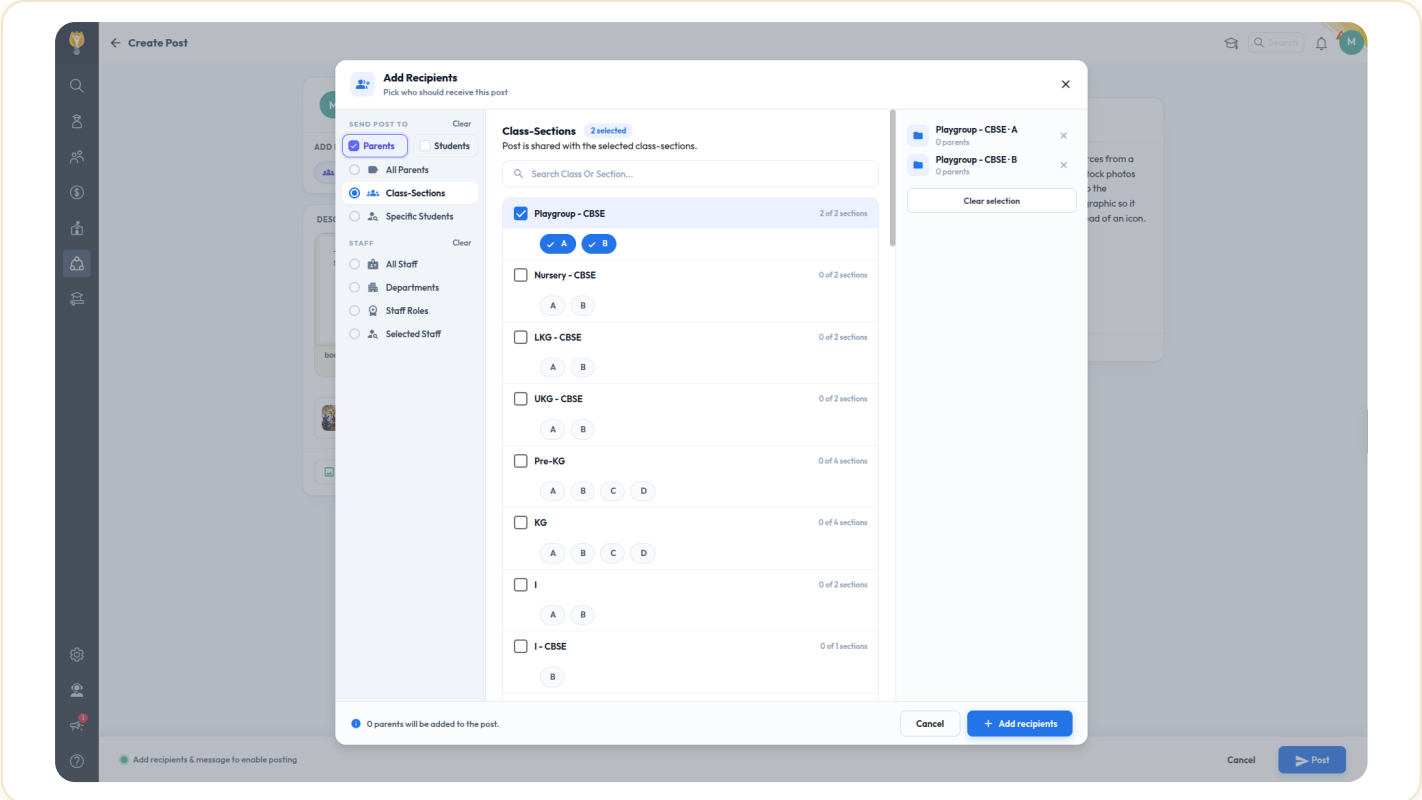
A new Add Recipients screen replaces the old post targeting. Choose Parents/Students by All, Class-Sections, or Specific Students — or Staff by All, Departments, Roles, or Selected Staff — with live recipient counts before you send.

Locate: Collaboration > SchoolFeed > Create Post > Add Recipients

1.2 Student Leave Application — Redesigned Apply Leave Flow

The New Leave Application form now shows dates, Leave Session, and an automatic day count. Submitting opens a Confirm Leave step, and approved requests appear in the Apply Leave list with status.

Locate: Student > Leave > Apply Leave > + Apply Leave



V A Student One
 Adm No.: V-A1

Class : V
 Section : A

Gender : Male

Student Leave Application

Subject *
 Leave Request

From *
 13-Aug-2026

Leave Session *
 FullDay

To *
 13-Aug-2026

Leave Session *
 FullDay

No. of days: 1

Reason *
 I'm not feeling well, requesting sick leave

Add Attachments: [Upload](#) Max 5MB file size allowed

Approver

Emp Id:

Designation
Not Assigned

Department

Cancel

Apply

←

New Leave Application

V A Student One

Adm No.: V-A1

Class : V

Section: A

Gender : Male

Student Leave Application

Subject *

Leave Request

From *

13-Aug-2026

Leave Session *

FullDay

To *

13-Aug-2026

Leave Session *

FullDay

No. of days: 1

Reason *

I'm not feeling well, requesting sick leave

Add Attachments:

Upload

Max 5MB

Approver

Emp Id:

Designation

Not Assigned

Department

Confirm Leave

×

Are you sure want to apply leave?

FROM

Aug 13, 2026

→

TO

Aug 13, 2026

Cancel

Apply

Please Note that class teacher is not assigned, Admin will approve or reject your leaves.

Cancel

Apply

V A Student One
Adm No.: V-A1

Class : V
Section : A

Gender : Male

+ Apply Leave

S.No	Leave Subject	No. of days	From	To	Status
1	Leave Request	1	Aug 13, 2026	Aug 13, 2026	Applied

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That's all for July!

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